

Luke A. Barefoot
CLEARY GOTTlieb STEEN & HAMILTON LLP
One Liberty Plaza
New York, New York 10006
(212) 225-2000

Attorneys for Bank Sarasin & Co. Ltd.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Lehman Brothers Holdings Inc.

Debtor.

Case No. 08-13555 (JMP)

CERTIFICATE OF SERVICE

I, Richard V. Conza, an attorney admitted to practice in the State of New York
and the Managing Attorney of the firm of Cleary Gottlieb Steen & Hamilton LLP, hereby certify
that:

On the 10th day of January 2013, the Notice of Withdrawal of Proof of Claim of
Bank Sarasin & Co. Ltd. is being served by hand, Federal Express and email, as indicated upon:

BY HAND

Tracy Hope Davis, Esq.
Office of the US Trustee
33 Whitehall Street, 21st Floor
New York, NY 10004

BY FEDERAL EXPRESS

Richard Krasnow
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153

Dennis Dunne
Milbank Tweed Hadley & McCloy LLP
1 Chase Manhattan Plaza
New York, NY 10005

BY EMAIL

CTATELBAUM@ADORNO.COM;
MSTAMER@AKINGUMP.COM; PDUBLIN@AKINGUMP.COM; MLAHAIE@AKINGUMP.COM;
RAJOHNSON@AKINGUMP.COM;
MSTAMER@AKINGUMP.COM; NLEVINE@AKINGUMP.COM;
SSCHULTZ@AKINGUMP.COM;
LISA.KRAIDIN@ALLENVERY.COM;
KEN.COLEMAN@ALLENVERY.COM;
MGREGGER@ALLENMATKINS.COM; KRODRIGUEZ@ALLENMATKINS.COM;
KARL.GEERCKEN@ALSTON.COM;
WILL.SUGDEN@ALSTOM.COM;
TDUFFY@ANDERSONKILL.COM;
RRUSSELL@ANDREWSKURTH.COM;
S.MINEHAN@AOZORABANK.CO.JP;
ANGELICH.GEORGE@ARENTFOX.COM;
SCOUSINS@ARMSTRONGTEASDALE.COM; SEHLERS@ARMSTRONGTEASDALE.COM;
CHARLES_MALLOY@APORTER.COM;
ANTHONY_BOCCANFUSO@APORTER.COM;
ROBERT.YALEN@USDOJ.GOV;
JG5786@ATT.COM;
NEAL.MANN@OAG.STATE.NY.US;
DWORKMAN@BAKERLAW.COM;
IAM.ROBERTS@BAKERBOTTSCOM.COM;
PETER@BANKRUPT.COM;
MICHAEL.MCCRORY@BTLAW.COM;
DAVID.POWLEN@BTLAW.COM;
FFM@BOSTONBUSINESSLAW.COM;
CSALOMON@BECKERGLYNN.COM;
AOSTROW@BECKERGLYNN.COM;
CBROTSTEIN@BM.NET;
MPUCILLO@BERMANESQ.COM; WZOBERMAN@BERMANESQ.COM; AOBERRY@BERMANESQ.COM;
DAVIDS@BLBGLAW.COM;
STEVEN@BLBGLAW.COM;
DBARBER@BSBLAWYERS.COM; SMULLIGAN@BSBLAWYERS.COM;
JEFFREY.SABIN@BINGHAM.COM; RONALD.SILVERMAN@BINGHAM.COM; STEVEN.WILAMOWSKY@BINGHAM.COM;
SABIN.WILLET@BINGHAM.COM;
JEFFREY.SABIN@BINGHAM.COM; ROBERT.DOMBROFF@BINGHAM.COM;

MARK.DEVENO@BINGHAM.COM;
CAROL.WEINERLEVY@BINGHAM.COM
JOSHUA.DORCHAK@BINGHAM.COM
RAJ.MADAN@BINGHAM.COM;
JOSHUA.DORCHAK@BINGHAM.COM; ERIN.MAUTNER@BINGHAM.COM;
TIM.DESIENO@BINGHAM.COM; JEFFREY.BLACK@BINGHAM.COM;
AECKSTEIN@BLANKROME.COM;
JSCHILLER@BSFLLP.COM;
JSHERMAN@BSFLLP.COM;
AMCMULLEN@BOULTCUMMINGS.COM; RJONES@BOULTCUMMINGS.COM;
KURT.MAYR@BGLLP.COM;
KUEHN@BRAGARWEXLER.COM;
NOTICE@BKCYLAW.COM;
MGORDON@BRIGGS.COM;
MONICA.LAWLESS@BROOKFIELDPROPERTIES.COM;
DLUDMAN@BROWNCONNER.COM;
DLUDMAN@BROWNCONNER.COM;
MSIEGEL@BROWNRUDNICK.COM;
SLEVINE@BROWNRUDNICK.COM;
MSTEEL@BROWNRUDNICK.COM;
SCHRISTIANSON@BUCHALTER.COM;
CHRISTOPHER.SCHUELLER@BIPC.COM;
TIMOTHY.PALMER@BIPC.COM;
TUNRAD@BURNSLEV.COM;
SIDORSKY@BUTZEL.COM;
JOHN.RAPISARDI@CWT.COM;
HOWARD.HAWKINS@CWT.COM; ELLEN.HALSTEAD@CWT.COM;
ISRAEL.DAHAN@CWT.COM;
MARK.ELLENBERG@CWT.COM;
HOWARD.HAWKINS@CWT.COM; JASON.JURGENSEN@CWT.COM; ELLEN.HALSTEAD@CWT.COM;
SGORDON@CAHILL.COM; JLEVITIN@CAHILL.COM;
THOMAS_NOGUEROLA@CALPERS.CA.GOV;
CAHN@CLM.COM;
WANDA.GOODLOE@CBRE.COM;
DLEMAY@CHADBOURNE.COM; HSEIFE@CHADBOURNE.COM; AROSENBLATT@CHADBOURNE.COM;
SPIOTTO@CHAPMAN.COM; ACKER@CHAPMAN.COM; HEISER@CHAPMAN.COM;
HEISER@CHAPMAN.COM;
JBROMLEY@CGSH.COM;
LSCHWEITZER@CGSH.COM; LGRANFIELD@CGSH.COM;
MAOFILING@CGSH.COM;
JENNIFER.DEMARCO@CLIFFORDCHANCE.COM;
ANDREW.BROZMAN@CLIFFORDCHANCE.COM; SARA.TAPINEKIS@CLIFFORDCHANCE.COM;
JEN.PREMISLER@CLIFFORDCHANCE.COM;

PSP@NJLAWFIRM.COM; JWH@NJLAWFIRM.COM;
LMAY@COLESCHOTZ.COM; JDRUCKER@COLESCHOTZ.COM;
MWARNER@COLESCHOTZ.COM;
TARBIT@CFTC.GOV;
RWASSERMAN@CFTC.GOV;
JEFF.WITTIG@COAIR.COM;
ESCHWARTZ@CONTRARIANCAPITAL.COM;
BCARLSON@CO.SANMATEO.CA.US; JBEIERS@CO.SANMATEO.CA.US;
LATHOMPSON@CO.SANMATEO.CA.US;
MHOPKINS@COV.COM; DCOFFINO@COV.COM; ARABOY@COV.COM;
RLEVIN@CRAVATH.COM;
JLIPSON@CROCKERKUNO.COM; TTRACY@CROCKERKUNO.COM;
JUDY.MORSE@CROWEDUNLEVY.COM;
BZABARAUSKAS@CROWELL.COM;
MLICHTENSTEIN@CROWELL.COM; SEICHEL@CROWELL.COM;
JCARBERRY@CL-LAW.COM;
KAREN.WAGNER@DPW.COM; JAMES.MCCLAMMY@DPW.COM;
JAMES.MCCLAMMY@DPW.COM;
JITANCREDI@DAYPITNEY.COM;
JWCOHEN@DAYPITNEY.COM;
MCTO@DEBEVOISE.COM;
GLENN.SIEGEL@DECHERT.COM; IVA.UROIC@DECHERT.COM;
MMOONEY@DEILYLAWFIRM.COM;
MBIENENSTOCK@DL.COM; TKARCHER@DL.COM;
ESMITH@DL.COM;
MBIENENSTOCK@DL.COM; IGOLDSTEIN@DL.COM;
TDEWEY@DPKLAW.COM; DPEGNO@DPKLAW.COM;
ADIAMOND@DIAMONDMCCARTHY.COM; SLODEN@DIAMONDMCCARTHY.COM;
AAARONSON@DILWORTHLAW.COM; CPAPPAS@DILWORTHLAW.COM;
TIMOTHY.BRINK@DLAPIPER.COM; MATTHEW.KLEPPER@DLAPIPER.COM;
THOMAS.CALIFANO@DLAPIPER.COM;
STEPHEN.COWAN@DLAPIPER.COM;
WILLIAM.M.GOLDMAN@DLAPIPER.COM;
SCHNABEL.ERIC@DORSEY.COM;
HEIM.STEVE@DORSEY.COM; DOVE.MICHELLE@DORSEY.COM;
STEVEN.TROYER@COMMERZBANK.COM;
JJOYCE@DRESSLERPETERS.COM;
ROBERT.MALONE@DBR.COM;
LJKOTLER@DUANEMORRIS.COM;
TDUFFY@ANDERSONKILL.COM; JIM@ATKINSLAWFIRM.COM;
SANDYSCAFARIA@EATON.COM;
EZUJKOWSKI@EMMETMARVIN.COM;
AENTWISTLE@ENTWISTLE-LAW.COM; JBEEMER@ENTWISTLE-LAW.COM; JPORTER@ENTWISTLE-LAW.COM;

KKELLY@EBGLAW.COM;
DTATGE@EBGLAW.COM;
WMARCARI@EBGLAW.COM; SLERMAN@EBGLAW.COM;
SGUBNER@EBG-LAW.COM; CWEBER@EBG-LAW.COM;
LSCARCELLA@FARRELLFRITZ.COM;
SHARI.LEVENTHAL@NY.FRB.ORG;
SFELDERSTEIN@FFWPLAW.COM; PPASCUZZI@FFWPLAW.COM;
CHARLES@FILARDI-LAW.COM;
ALUM@FTPORTFOLIOS.COM;
RFLANAGAN@FLANASSOC.COM;
STEVEN.USDIN@FLASTERGREENBERG.COM;
WDASE@FZWZ.COM;
DHEFFER@FOLEY.COM;
JLEE@FOLEY.COM;
WMCKENNA@FOLEY.COM;
DSPELFOGEL@FOLEY.COM;
ANANN@FOLEY.COM;
GGOODMAN@FOLEY.COM; LAPETERSON@FOLEY.COM;
RBERNARD@FOLEY.COM;
KLYNCH@FORMANLAW.COM; KANEMA@FORMANLAW.COM;
SORRY@FDLAW.COM; JHIGGINS@FDLAW.COM;
AHAMMER@FREEBORNPETERS.COM;DEGGERT@FREEBORNPETERS.COM;
WALTER.STUART@FRESHFIELDS.COM; PATRICK.OH@FRESHFIELDS.COM;
PETER.SIMMONS@FRIEDFRANK.COM; RICHARD.TISDALE@FRIEDFRANK.COM;
SHANNON.NAGLE@FRIEDFRANK.COM;
EFRIEDMAN@FRIEDUMSPRING.COM;
WWEINTRAUB@FKLAW.COM; LGOTKO@FKLAW.COM; ABEAUMONT@FKLAW.COM; KJARASHOW@FKLAW.COM;
DROSENZWEIG@FULBRIGHT.COM;
JMERSA@FULT.COM;
JMELKO@GARDERE.COM;
BANKRUPTCY@NTEXAS-ATTORNEYS.COM;
RELIDELY@GJB-LAW.COM; JGENOVESE@GJB-LAW.COM; PBATTISTA@GJB-LAW.COM; DCIMO@GJB-LAW.COM;
DCRAPO@GIBBONSLAW.COM;
MROSENTHAL@GIBSONDUNN.COM; JWEISS@GIBSONDUNN.COM;
ASEUFFERT@LAWPOST-NYC.COM;
TNIXON@GKLAW.COM; JHERZOG@GKLAW.COM;
JFLAXER@GOLENBOCK.COM;
JWALLACK@GOULSTONSTORRS.COM; DROSNER@GOULSTONSTORRS.COM; GKADEN@GOULSTONSTORRS.COM;
BRIAN.COREY@GREENTREECREDITSOLUTIONS.COM;
DICONZAM@GTLAW.COM;
COLE@GTLAW.COM;
MELOROD@GTLAW.COM;
TANNWEILER@GREERHERZ.COM;

JAMIE.NELSON@DUBAII.COM; JOY.MATHIAS@DUBAII.COM;
JSCHWARTZ@HAHNHESSEN.COM; JORBACH@HAHNHESSEN.COM;
RMAZAT@HAHNHESSEN.COM;
WBENZU@HALPERINLAW.NET; JDYAS@HALPERINLAW.NET;
DTHEISING@HARRISONMOBERLY.COM;
AGOLD@HERRICK.COM;
SSELBST@HERRICK.COM;
RAMONA.NEAL@HP.COM;
KEN.HIGMAN@HP.COM;
JDORAN@HASLAW.COM;
TMARRION@HASLAW.COM;
SWEYL@HASLAW.COM;
DPIAZZA@HODGSONRUSS.COM; RLEEK@HODGSONRUSS.COM;
SCOTT.GOLDEN@HOGANLOVELLS.COM; IRA.GREENE@HOGANLOVELLS.COM;
BARBRA.PARLIN@HKLAW.COM; ARTHUR.ROSENBERG@HKLAW.COM; FRANCOIS.JANSON@HKLAW.COM;
RICHARD.LEAR@HKLAW.COM;
FRANCOIS.JANSON@HKLAW.COM;
JOHN.MONAGHAN@HKLAW.COM;
BARBRA.PARLIN@HKLAW.COM;
ADAM.BREZINE@HRO.COM; KERRY.MOYNIHAN@HRO.COM;
GIDDENS@HUGHESHUBBARD.COM; KIPLOK@HUGHESHUBBARD.COM; KOBAK@HUGHESHUBBARD.COM;
MARGOLIN@HUGHESHUBBARD.COM; LUBELL@HUGHESHUBBARD.COM; WILTENBURG@HUGHESHUBBARD.COM;
MMENDEZ@HUNTON.COM;
KECKHARDT@HUNTON.COM;
JRSMITH@HUNTON.COM;
CWEISS@INGRAMLLP.COM;
DAVE.DAVIS@ISGRIA.COM;
TOBY.R.ROSENBERG@IRSCOUNSEL.TREAS.GOV; MIMI.M.WONG@IRSCOUNSEL.TREAS.GOV;
DBALOG@INTERSIL.COM;
SEBA.KURIAN@INVESCO.COM;
AFRIEDMAN@IRELL.COM; KLYMAN@IRELL.COM;
MNEIER@IBOLAW.COM;
JAY.HURST@OAG.STATE.TX.US;
PTROSTLE@JENNER.COM;
DMURRAY@JENNER.COM; RBYMAN@JENNER.COM;
GSPILSBURY@JSSLAW.COM;
JFOX@JOEFOXLAWS.COM;
JOSEPH.CORDARO@USDOJ.GOV;
MPOMERANTZ@JULIENANDSCHLESINGER.COM; MSCHLESINGER@JULIENANDSCHLESINGER.COM;
MSCHLESINGER@JULIENANDSCHLESINGER.COM;
ELI.MATTIOLI@KLGATES.COM;
PTRAIN-GUTIERREZ@KAPLANLANDAU.COM; ENKAPLAN@KAPLANLANDAU.COM;
DROSNER@KASOWITZ.COM; AGLENN@KASOWITZ.COM;

SNEWMAN@KATSKYKORINS.COM;
MPRIMOFF@KAYESCHOLER.COM;
MPRIMOFF@KAYESCHOLER.COM;
MSOLOW@KAYESCHOLER.COM; MDAHLMAN@KAYESCHOLER.COM;
MSCHONHOLTZ@KAYESCHOLER.COM; AALFONSO@KAYESCHOLER.COM;
KDWBANKRUPTCYDEPARTMENT@KELLEYDRYE.COM;
MPAGE@KELLEYDRYE.COM;
KDWBANKRUPTCYDEPARTMENT@KELLEYDRYE.COM;
JAMES.SPRAYREGEN@KIRKLAND.COM;
DAVID.SELIGMAN@KIRKLAND.COM;
Jonathan.Henes@kirkland.com; Joseph.Serino@kirkland.com; Chad.Husnick@kirkland.com;
Christopher.Greco@kirkland.com;
JAY@KLEINSOLOMON.COM;
JJURELLER@KLESTADT.COM;
LKISS@KLESTADT.COM;
MICHAEL.KIM@KOBREKIM.COM; ROBERT.HENOCHE@KOBREKIM.COM; ANDREW.LOURIE@KOBREKIM.COM;
BONEILL@KRAMERLEVIN.COM; ACATON@KRAMERLEVIN.COM;
DEGGERMANN@KRAMERLEVIN.COM;
MLANDMAN@LCBF.COM; WBALLAINE@LCBF.COM; SREE@LCBF.COM; AKORNIKOVA@LCBF.COM;
EKBERGC@LANEPOWELL.COM;
KEITH.SIMON@LW.COM;
DAVID.HELLER@LW.COM;
PETER.GILHULY@LW.COM;
RICHARD.LEVY@LW.COM;
JAMES.HEANEY@LAWDEB.COM;
GABRIEL.DEL VIRGINIA@VERIZON.NET;
EZWEIG@OPTONLINE.NET;
LKATZ@LTBLAW.COM;
WSWEARINGEN@LLF-LAW.COM;
SHEEHAN@TXSCHOOLLAW.COM;
SFINEMAN@LCHB.COM;
DALLAS.BANKRUPTCY@PUBLICANS.COM;
AUSTIN.BANKRUPTCY@PUBLICANS.COM;
PEISENBERG@LOCKELORD.COM;
WCURCHACK@LOEB.COM; VRUBINSTEIN@LOEB.COM; DBESIKOF@LOEB.COM;
LOIZIDES@LOIZIDES.COM;
ROBIN.KELLER@LOVELLS.COM;
CHRIS.DONOHOO@LOVELLS.COM;
ROBIN.KELLER@LOVELLS.COM;
ILEVEE@LOWENSTEIN.COM;
KROSEN@LOWENSTEIN.COM;
METKIN@LOWENSTEIN.COM; STEELE@LOWENSTEIN.COM;
TWHEELER@LOWENSTEIN.COM;

JPROL@LOWENSTEIN.COM;
SCARGILL@LOWENSTEIN.COM
ELEVIN@LOWENSTEIN.COM;
MWARREN@MTB.COM;
JHUGGETT@MARGOLISEDELSTEIN.COM;
FHYMAN@MAYERBROWN.COM; ATREHAN@MAYERBROWN.COM;
BTRUST@MAYERBROWN.COM; ATREHAN@MAYERBROWN.COM;
FHYMAN@MAYERBROWN.COM;
EMERBERG@MAYERBROWN.COM;
TKIRIAKOS@MAYERBROWN.COM;
BTRUST@MAYERBROWN.COM; FHYMAN@MAYERBROWN.COM; ATREHAN@MAYERBROWN.COM;
SWOLOWITZ@MAYERBROWN.COM; BTRUST@MAYERBROWN.COM;
JSTOLL@MAYERBROWN.COM;
HBELTZER@MAYERBROWN.COM; SH@MAYERBROWN.COM; CWALSH@MAYERBROWN.COM;
BTRUST@MAYERBROWN.COM; CWALSH@MAYERBROWN.COM;
JLAMAR@MAYNARDCOOPER.COM;
KREYNOLDS@MKLAWNYC.COM;
MHI@MCCALLARAYMER.COM; BKMAIL@PROMMIS.COM;
JNM@MCCALLARAYMER.COM;
EGLAS@MCCARTER.COM;
KMAYER@MCCARTER.COM;
WTAYLOR@MCCARTER.COM;
GGITOMER@MKBATTORNEYS.COM;
NCOCO@MWE.COM;
ICATTO@MWE.COM;
PHAYDEN@MCGUIREWOODS.COM; SFOX@MCGUIREWOODS.COM;
DHAYES@MCGUIREWOODS.COM;
JMADDOCK@MCGUIREWOODS.COM; JSHEERIN@MCGUIREWOODS.COM;
JMR@MSF-LAW.COM;
MBLOEMSMA@MHJUR.COM;
TSLOME@MSEK.COM;
AMARDER@MSEK.COM; JMAZERMARINO@MSEK.COM;
HARRISJM@MICHIGAN.GOV;
MICHAEL.FREGE@CMS-HS.COM;
DDUNNE@MILBANK.COM; WFOSTER@MILBANK.COM; DODONNELL@MILBANK.COM; EFLECK@MILBANK.COM;
PARONZON@MILBANK.COM; GBRAY@MILBANK.COM;
SDNYECF@DOR.MO.GOV; STEVE.GINTHER@DOR.MO.GOV;
MICHAEL.KELLY@MONARCHLP.COM;
DAVIDWHEELER@MVALAW.COM;
NHERMAN@MORGANLEWIS.COM;
NISSAY_10259-0154@MHMJAPAN.COM;
LBERKOFF@MORITTHOCK.COM;
JPINTARELLI@MOFO.COM; LMARINUZZI@MOFO.COM;

LMARINUZZI@MOFO.COM;
YUWATOKO@MOFO.COM;
TGOREN@MOFO.COM;
JPINTARELLI@MOFO.COM;
LNASHELISKY@MOFO.COM;
BMILLER@MOFO.COM;
BANKRUPTCY@MORRISONCOHEN.COM;
JSULLIVAN@MOSESSINGER.COM;
AKOLOD@MOSESSINGER.COM; MPARRY@MOSESSINGER.COM; KKOLBIG@MOSESSINGER.COM;
AHANDLER@MOUNDCOTTON.COM; RGOODMAN@MOUNDCOTTON.COM;
SABVANROOY@HOTMAIL.COM;
MILLEE12@NATIONWIDE.COM;
JOWOLF@LAW.NYC.GOV;
RICHARD.FINGARD@NEWEDGEGROUP.COM;
DDREBSKY@NIXONPEABODY.COM;
ADARWIN@NIXONPEABODY.COM;
VMILIONE@NIXONPEABODY.COM;
MBERMAN@NIXONPEABODY.COM;
VMILIONE@NIXONPEABODY.COM;
MBERMAN@NIXONPEABODY.COM; CDESIDERIO@NIXONPEABODY.COM;
BANKRUPTCYMATTERS@US.NOMURA.COM;
MCANTOR@NORMANDYHILL.COM;
CRMOMJIAN@ATTORNEYGENERAL.GOV;
MJR1@WESTCHESTERGOV.COM;
JEREMY.EIDEN@AG.STATE.MN.US;
MARTIN.DAVIS@OTS.TREAS.GOV;
JNADRITCH@OLSHANLAW.COM;
AKANTESARIA@OPPENHEIMERFUNDS.COM;
RDAVERSA@ORRICK.COM;
JGUY@ORRICK.COM; KORR@ORRICK.COM; DFELDER@ORRICK.COM; MAUSTIN@ORRICK.COM;
RFRANKEL@ORRICK.COM; RWYRON@ORRICK.COM;
LMCGOWEN@ORRICK.COM; RDAVERSA@ORRICK.COM;
TOMWELSH@ORRICK.COM;
OTCCORPACTIONS@FINRA.ORG;
WSILVERM@OSHR.COM; PFELDMAN@OSHR.COM;
MCYGANOWSKI@OSHR.COM; PFELDMAN@OSHR.COM;
JAR@OUTTENGOLDEN.COM; RROUPINIAN@OUTTENGOLDEN.COM;
WK@PWLAWYERS.COM;
CHIPFORD@PARKERPOE.COM;
DWDYKHOUSE@PBWT.COM; BGUINEY@PBWT.COM;
HARVEYSTRICKON@PAULHASTINGS.COM;
DRAELSON@FISHERBROTHERS.COM;
SSHIMSHAK@PAULWEISS.COM; DDAVIS@PAULWEISS.COM; CHAMMERMAN@PAULWEISS.COM;

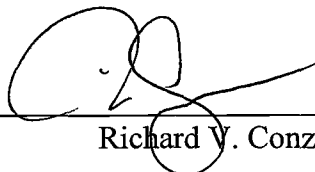
DSHEMANO@PEITZMANWEG.COM;
KRESSK@PEPPERLAW.COM; KOVSKYD@PEPPERLAW.COM;
WISOTSKA@PEPPERLAW.COM;
LAWALLF@PEPPERLAW.COM;
MELTZERE@PEPPERLAW.COM; SCHANNEJ@PEPPERLAW.COM;
ARLBANK@PBFCM.COM;
JHORGAN@PHXA.COM;
SAMUEL.CAVIOR@PILLSBURYLAW.COM; NICKOLAS.KARAVOLAS@PILLSBURYLAW.COM;
BILL.FREEMAN@PILLSBURYLAW.COM; MARK.HOULE@PILLSBURYLAW.COM;
SPLATZER@PLATZERLAW.COM;
DFLANIGAN@POL SINELLI.COM;
JBIRD@POL SINELLI.COM;
CWARD@POL SINELLI.COM;
JSMAIRO@PBNLAW.COM; TJFREEDMAN@PBNLAW.COM;
BBISIGNANI@POSTSCHELL.COM;
FBP@PPGMS.COM; LML@PPGMS.COM;
IGOLDSTEIN@PROSKAUER.COM; JCHUBAK@PROSKAUER.COM;
MBIENENSTOCK@PROSKAUER.COM; JCHUBAK@PROSKAUER.COM
RFLEISCHER@PRYORCASHMAN.COM; MJACOBS@PRYORCASHMAN.COM; DROSE@PRYORCASHMAN.COM;
RBEACHER@PRYORCASHMAN.COM;
CANELAS@PURSUITPARTNERS.COM; SCHEPIS@PURSUITPARTNERS.COM;
SUSHEELKIRPALANI@QUINNEMANUEL.COM; JAMESTECCE@QUINNEMANUEL.COM;
SCOTTSHALLEY@QUINNEMANUEL.COM; ROBERTDAKIS@QUINNEMANUEL.COM;
JRABINOWITZ@RLTLAWFIRM.COM; BROY@RLTLAWFIRM.COM;
GRAVERT@RAVERTPLLC.COM;
ARAH@REEDSMITH.COM;
KGWYNNE@REEDSMITH.COM; JFALGOWSKI@REEDSMITH.COM;
CLYNCH@REEDSMITH.COM;
ESCHAFER@REEDSMITH.COM;
MVENDITTO@REEDSMITH.COM;
JLSCOTT@REEDSMITH.COM; DGRIMES@REEDSMITH.COM; RQURESHI@REEDSMITH.COM;
CALBERT@REITLERLAW.COM;
RICHARD@RWMAPLC.COM;
JSHICKICH@RIDDELL WILLIAMS.COM;
GMOSS@RIEMERLAW.COM; ABRAUNSTEIN@RIEMERLAW.COM; ARHEAUME@RIEMERLAW.COM;
ROGER@RNAGIOFF.COM;
MARK.BANE@ROPESGRAY.COM;
ROSS.MARTIN@ROPESGRAY.COM;
PHILIP.WELLS@ROPESGRAY.COM;
ECOHEN@RUSSELL.COM;
RUSSJ4478@AOL.COM;
MSCHIMEL@SJU.EDU;
CMONTGOMERY@SALANS.COM; LWHIDDEN@SALANS.COM;

CBELMONTE@SSBB.COM; TBROCK@SSBB.COM; PBOSSWICK@SSBB.COM; ASNOW@SSBB.COM;
AISENBERG@SAUL.COM;
JTORF@SCHIFFHARDIN.COM;
JKEHOE@BTKMC.COM; BHINERFELD@SBTKLAW.COM;
BDK@SCHLAMSTONE.COM;
NLEPORE@SCHNADER.COM;
JVAIL@SSRL.COM;
SHARBECK@SIPC.ORG; JWANG@SIPC.ORG;
COHEN@SEWKIS.COM;
ASHMEAD@SEWKIS.COM;
FSOSNICK@SHEARMAN.COM; NED.SCHODEK@SHEARMAN.COM;
ANN.REYNAUD@SHELL.COM;
JENNIFER.GORE@SHELL.COM;
JSHENWICK@GMAIL.COM;
CSHULMAN@SHEPPARDMULLIN.COM; RREID@SHEPPARDMULLIN.COM;
MCADEMARTORI@SHEPPARDMULLIN.COM;
ETILLINGHAST@SHEPPARDMULLIN.COM; BWOLFE@SHEPPARDMULLIN.COM;
MCADEMARTORI@SHEPPARDMULLIN.COM; BWOLFE@SHEPPARDMULLING.COM;
AMARTIN@SHEPPARDMULLIN.COM;
RREID@SHEPPARDMULLIN.COM;
BANKRUPTCY@GOODWIN.COM;
JTIMKO@SHUTTS.COM;
AQUALE@SIDLEY.COM; AUNGER@SIDLEY.COM;
RFRIEDMAN@SILVERMANACAMPORA.COM;
SQUSBA@STBLAW.COM;
SALLY.HENRY@SKADDEN.COM;
FYATES@SONNENSCHNAIN.COM;
PMAVCY@SONNENSCHNAIN.COM;
SLERNER@SSD.COM;
SMAYERSON@SSD.COM;
RTERENZI@STCWLAW.COM; CGOLDSTEIN@STCWLAW.COM;
R.STAHL@STAHLZELLOE.COM;
MARC.CHAIT@SC.COM;
SSTARR@STARRANDSTARR.COM;
ECHANG@STEINLUBIN.COM;
EOBRIEN@SBCHLAW.COM;
JLOVI@STEPTOE.COM; LROMANSIC@STEPTOE.COM;
RITKIN@STEPTOE.COM; KPIPER@STEPTOE.COM;
CS@STEVENSLEE.COM; CP@STEVENSLEE.COM;
APO@STEVENSLEE.COM; CP@STEVENSLEE.COM;
MCDORNE@STRADLEY.COM;
PPATTERSON@STRADLEY.COM; MCDORNE@STRADLEY.COM;
PPATTERSON@STRADLEY.COM; MCDORNE@STRADLEY.COM; MDORVAL@STRADLEY.COM;

MDORVAL@STRADLEY.COM; PPATTERSON@STRADLEY.COM; DJOSEPH@STRADLEY.COM;
JMMURPHY@STRADLEY.COM;
LANDON@STREUSANDLANDON.COM; VILLA@STREUSANDLANDON.COM;
STREUSAND@STREUSANDLANDON.COM;
MSPEISER@STROOCK.COM; SMILLMAN@STROOCK.COM;
LHANDELSMAN@STROOCK.COM; DWILDES@STROOCK.COM;
HOLSEN@STROOCK.COM;
LACYR@SULLCROM.COM;
CLARKB@SULLCROM.COM; SCHWARTZMATTHEW@SULLCROM.COM; MCCOMBST@SULLCROM.COM;
WRIGHTTH@SULLCROM.COM;
PAUL.TURNER@SUTHERLAND.COM;
MARK.SHERRILL@SUTHERLAND.COM;
BRUCE.WRIGHT@SUTHERLAND.COM;
MILLER@TAFTLAW.COM;
AGBANKNEWYORK@AG.TN.GOV; MARVIN.CLEMENTS@AG.TN.GOV;
THALER@THALERGERTLER.COM;
ROBERT.BAILEY@BNYMELLON.COM;
MMORREALE@US.MUFG.JP;
FOONT@FOONTLAW.COM;
CONTACT@LAWOFFICESJJE.COM;
YAMASHIRO@SUMITOMOTRUST.CO.JP;
MATT@WILLAW.COM;
IRA.HERMAN@TKLAW.COM; DEMETRA.LIGGINS@TKLAW.COM;
RHETT.CAMPBELL@TKLAW.COM; MITCHELL.AYER@TKLAW.COM;
DAVID.BENNETT@TKLAW.COM;
MBOSSI@THOMPSONCOBURN.COM;
AMENARD@TISHMANSPEYER.COM; MBENNER@TISHMANSPEYER.COM; BTURK@TISHMANSPEYER.COM;
JCHRISTIAN@TOBINLAW.COM;
WCHEN@TNSJ-LAW.COM; AGOLDSTEIN@TNSJ-LAW.COM; JMAKOWER@TNSJ-LAW.COM;
NEILBERGER@TEAMTOGUT.COM; SSKELLY@TEAMTOGUT.COM;
OIPRESS@TRAVELERS.COM; MLYNCH2@TRAVELERS.COM;
HOLLACE.COHEN@TROUTMANSANDERS.COM; LEE.STREMB@TROUTMANSANDERS.COM;
LEE.STREMB@TROUTMANSANDERS.COM;
BMANNE@TUCKERLAW.COM; MSHINER@TUCKERLAW.COM;
LINDA.BOYLE@TWTELECOM.COM;
NEWYORK@SEC.GOV;
JACOBSONN@SEC.GOV;
DLIPKE@VEDDERPRICE.COM;
MJEDELMAN@VEDDERPRICE.COM;
EASMITH@VENABLE.COM;
SABRAMOWITZ@VELAW.COM;
JWEST@VELAW.COM;
DKLEINER@VELAW.COM;
JELDREDGE@VELAW.COM;

HSNOVIKOFF@WLRK.COM; RGMASON@WLRK.COM;
ARWOLF@WLRK.COM;
JDWARNER@WARNERANDSCHEUERMAN.COM;
CBELISLE@WFW.COM; JFREEBERG@WFW.COM;
RICHARD.KRASNOW@WEIL.COM; LORI.FIFE@WEIL.COM; ROBERT.LEMONS@WEIL.COM;
JACQUELINE.MARCUS@WEIL.COM;
RGRAHAM@WHITECASE.COM;
TMACWRIGHT@WHITECASE.COM; AVENES@WHITECASE.COM;
EHOLLANDER@WHITECASE.COM; AZYLBERBERG@WHITECASE.COM; DBAUMSTEIN@WHITECASE.COM;
RGRAHAM@WHITECASE.COM;
MRUETZEL@WHITECASE.COM; UKREPPPEL@WHITECASE.COM;
TLAURIA@WHITECASE.COM;
CSHORE@WHITECASE.COM;
JEANITES@WHITEANDWILLIAMS.COM;
BSTRICKLAND@WTPLAW.COM; DSHAFFER@WTPLAW.COM;
SZUCH@WIGGIN.COM;
MABRAMS@WILLKIE.COM; MFELDMAN@WILLKIE.COM;
AALFONSO@WILLKIE.COM;
RNETZER@WILLKIE.COM; DKOZUSKO@WILLKIE.COM;
MABRAMS@WILLKIE.COM;
PETER.MACDONALD@WILMERHALE.COM; JEANNETTE.BOOT@WILMERHALE.COM;
CRAIG.GOLDBLATT@WILMERHALE.COM; LISA.EWART@WILMERHALE.COM;
JMCINLEY@WILMINGTONTRUST.COM;
JBECKER@WILMINGTONTRUST.COM;
CSCHREIBER@WINSTON.COM;
DMCGUIRE@WINSTON.COM; MKJAER@WINSTON.COM;
DNEIER@WINSTON.COM;
DRAVIN@WOLFFSAMSON.COM;
JLAWLOR@WMD-LAW.COM;
WMAHER@WMD-LAW.COM; RRAINER@WMD-LAW.COM;
BANKR@ZUCKERMAN.COM;

Dated: New York, New York
January 10, 2013


Richard V. Conza